

### A CoP Chat Series

# LET'S TALK PLASTICS

SESSION #9
TACKLING PLASTIC POLLUTION
IN ASIA AND THE PACIFIC

10 March 2021, 7.30 - 9.00 AM EST



### TODAY'S SPEAKERS



JACO CILLIERS

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First Secretary of the Embassy of Japan, Cambodia



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NICK BERESFORD

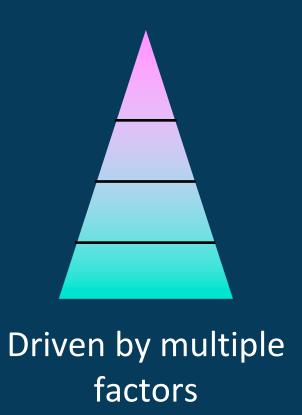
Resident Representative, UNDP Cambodia

# Innovation and system transformation

A journey of driving systemic changes in waste management



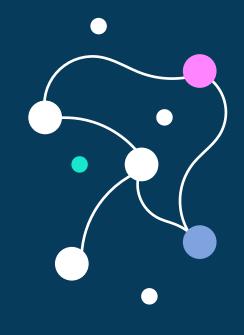
# Plastic waste is a complex development challenge





Interlinkage across the processes and sectors of waste management





Entangling relationship & power dynamics in the ecosystem

Uncertainty in the second order effects

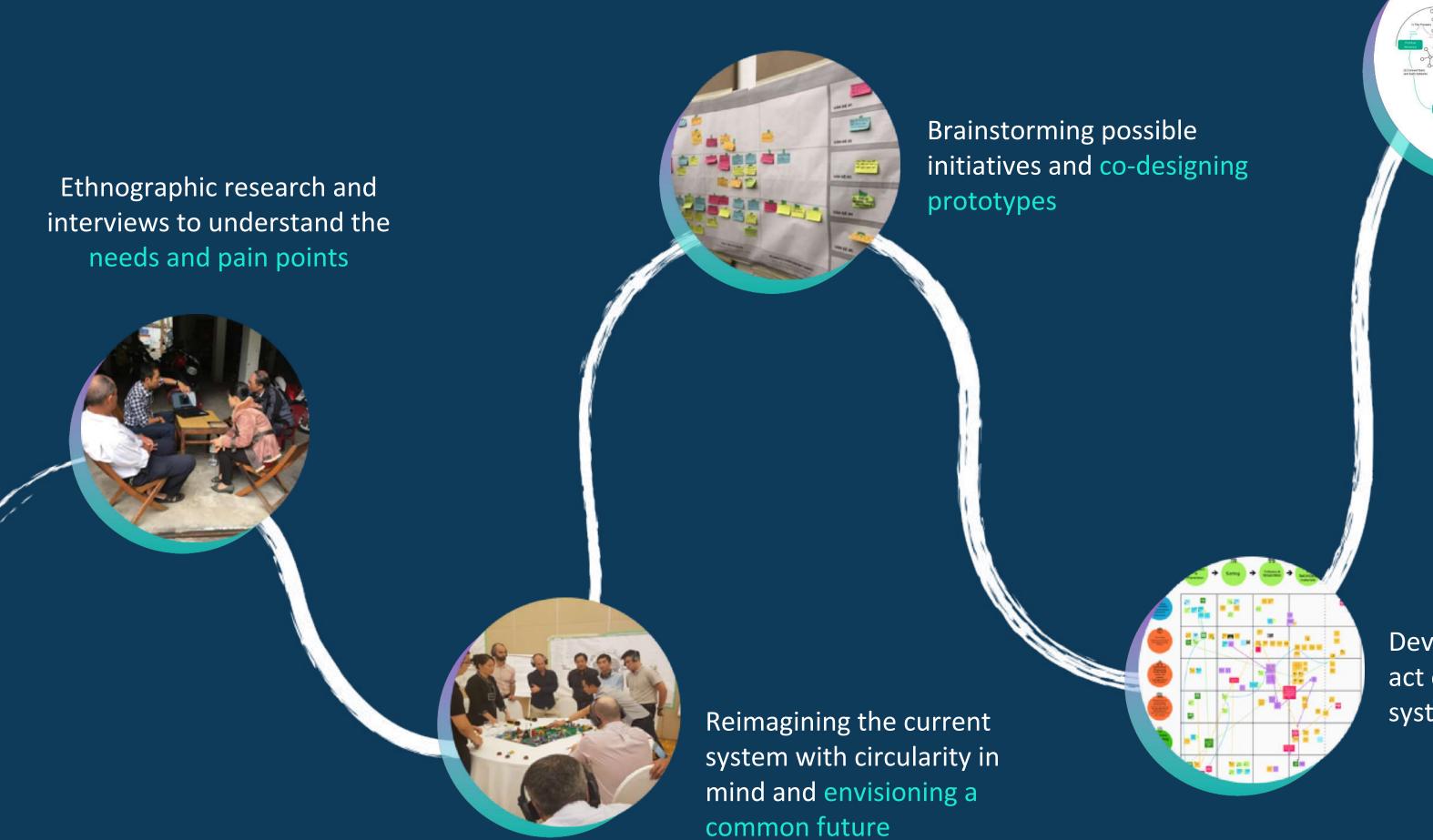




Re-engaging local communities

reality

Our learning and experience so far...



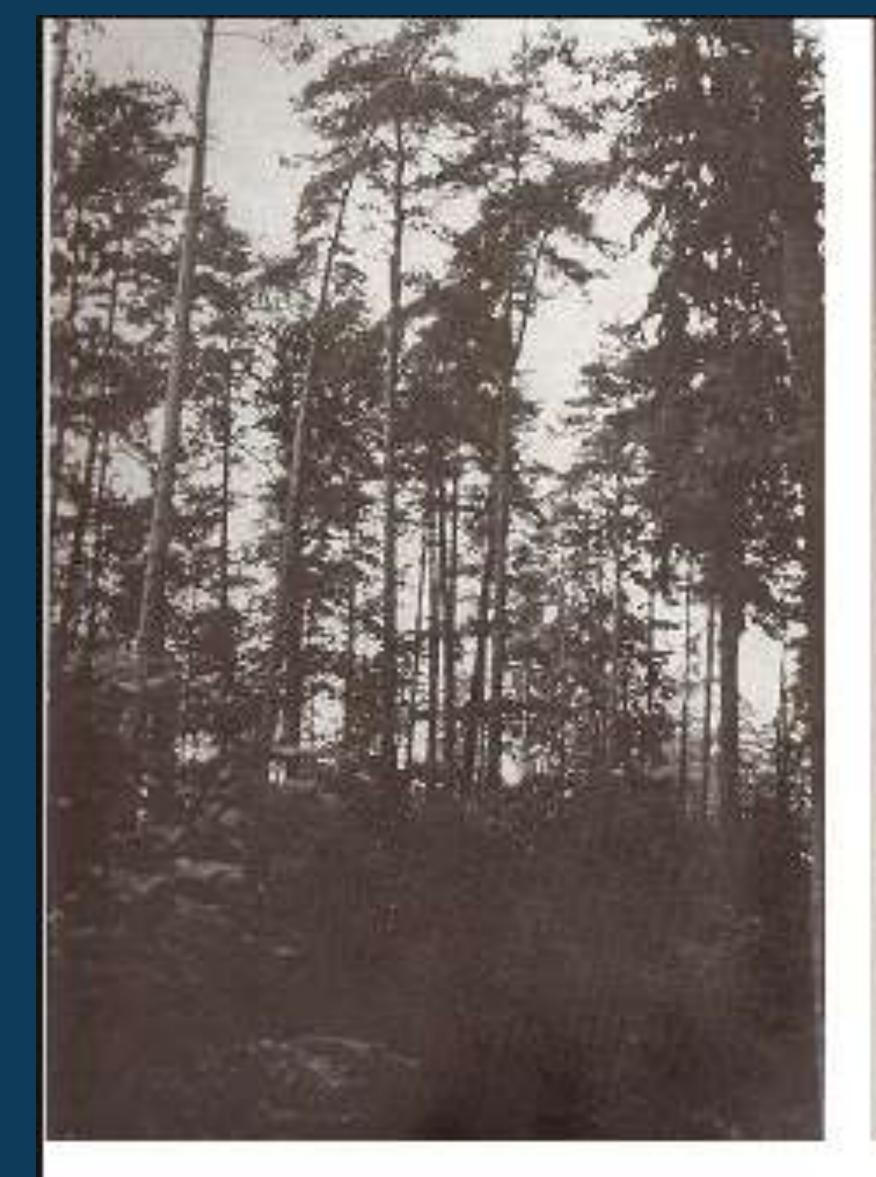
Articulating the portfolio logic and creating narratives for systemic transformation

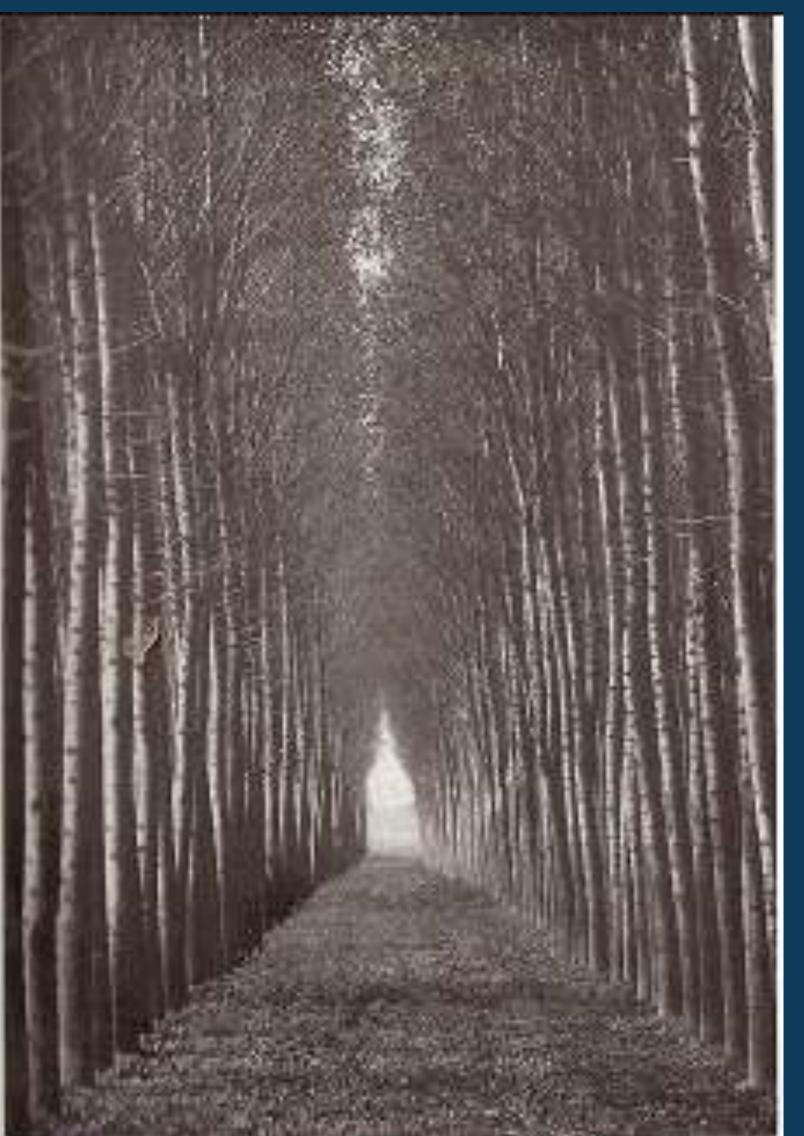
and ecosystem with the narratives to shape activities and ultimately Develop a portfolio logic to act on leverage points in the



The waste sorting experiment: moving from the desk to action





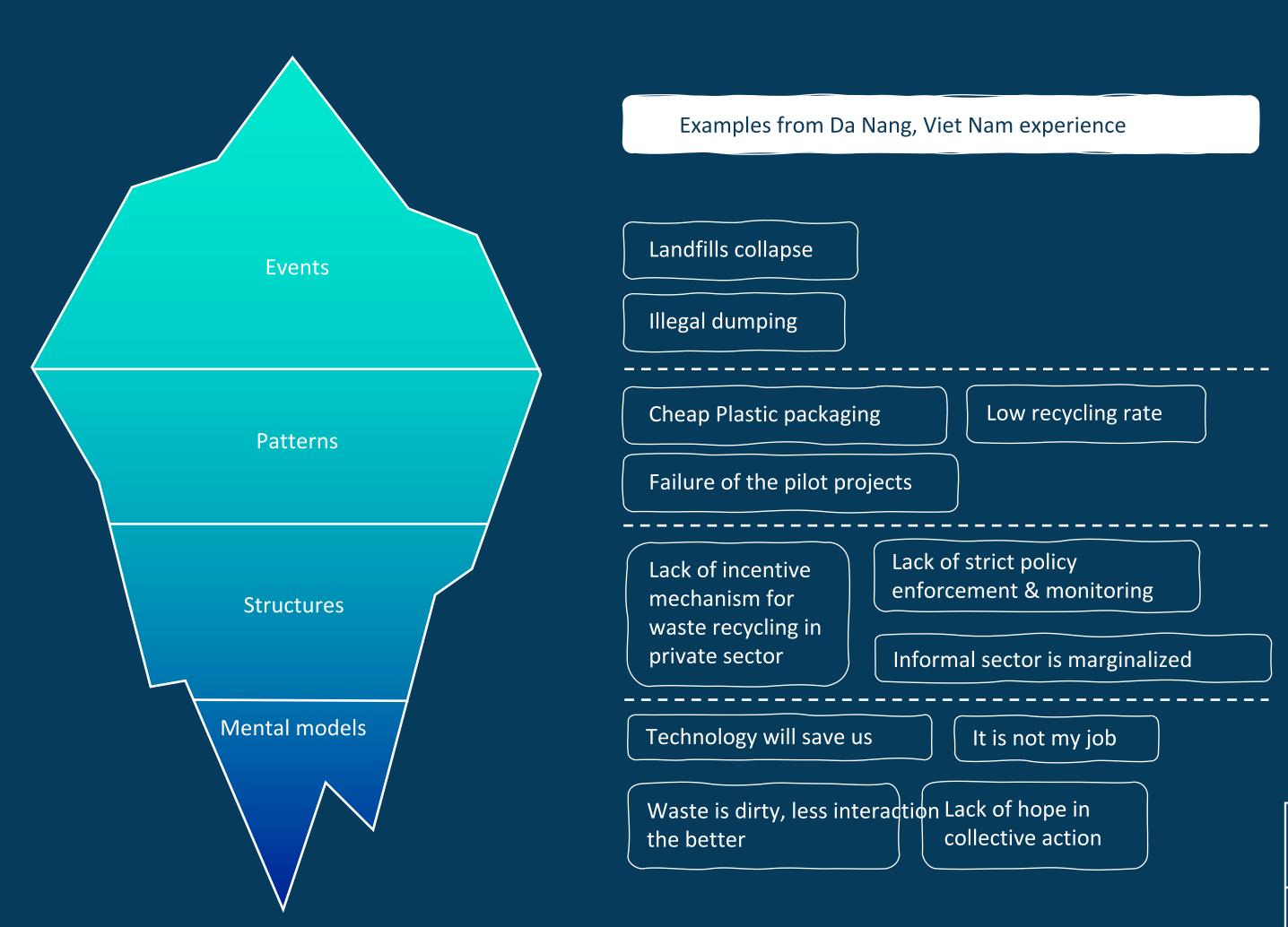


Illegible Natural vs. Legible "Scientific" Forests (pages 16-17 of James Scott's Seeing Like a State)



# Reframing the Plastic Issue

- Focus on the symptoms (fixing stuff)
- Only have a part of the system
- Lead to the single-point interventions such as an App, a campaign or a facility
- Miss the informality
- Deep dive into the root causes
- Navigate the whole system
- Act on multiple leverage points
- Shift the paradigm (circularity)





## Shift to a new narrative





"Cradle to Grave"

Improve efficiency in sorting and recycling/secondary materials

Generation

>

Sorting

Collection

>

Recycling

>

Treatment

Focus on reducing waste from the production and consumption

"Cradle to Cradle"

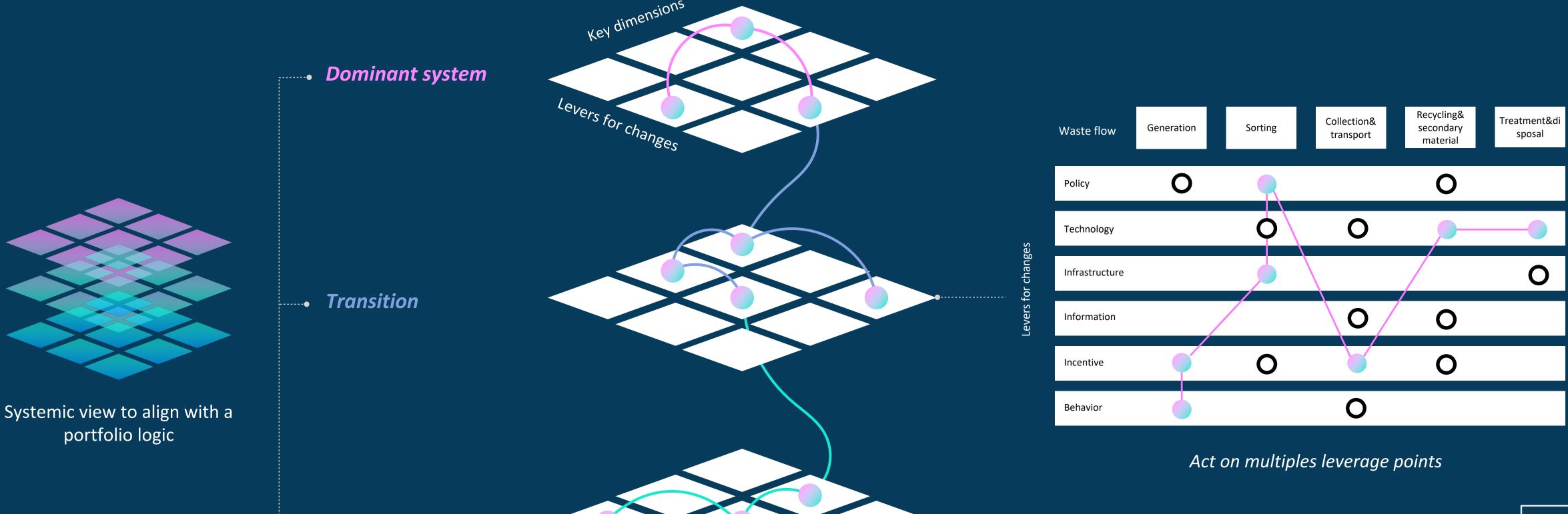






# A portfolio approach for systemic problems

Explore a portfolio of options and enhance coherence

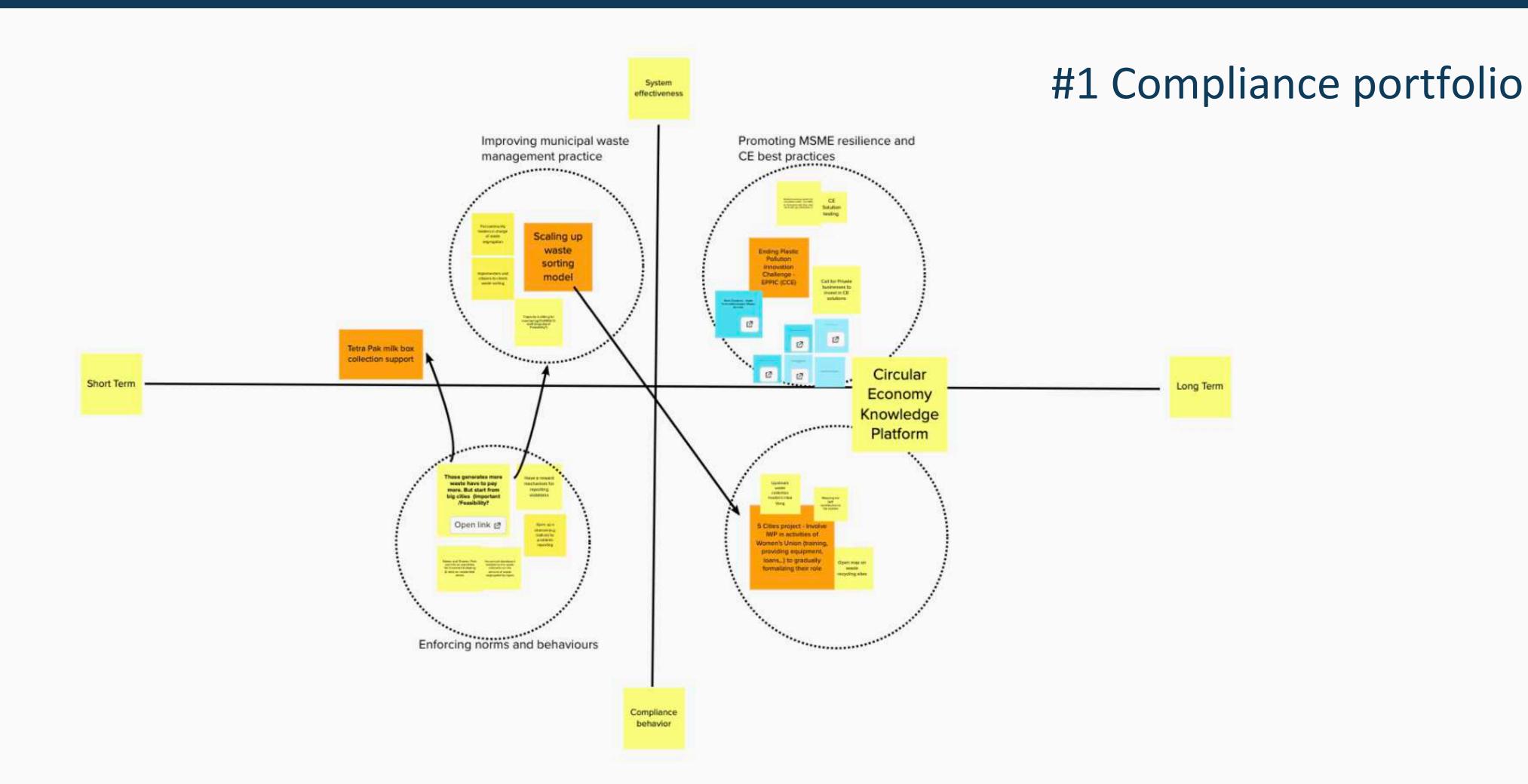


.... New narratives



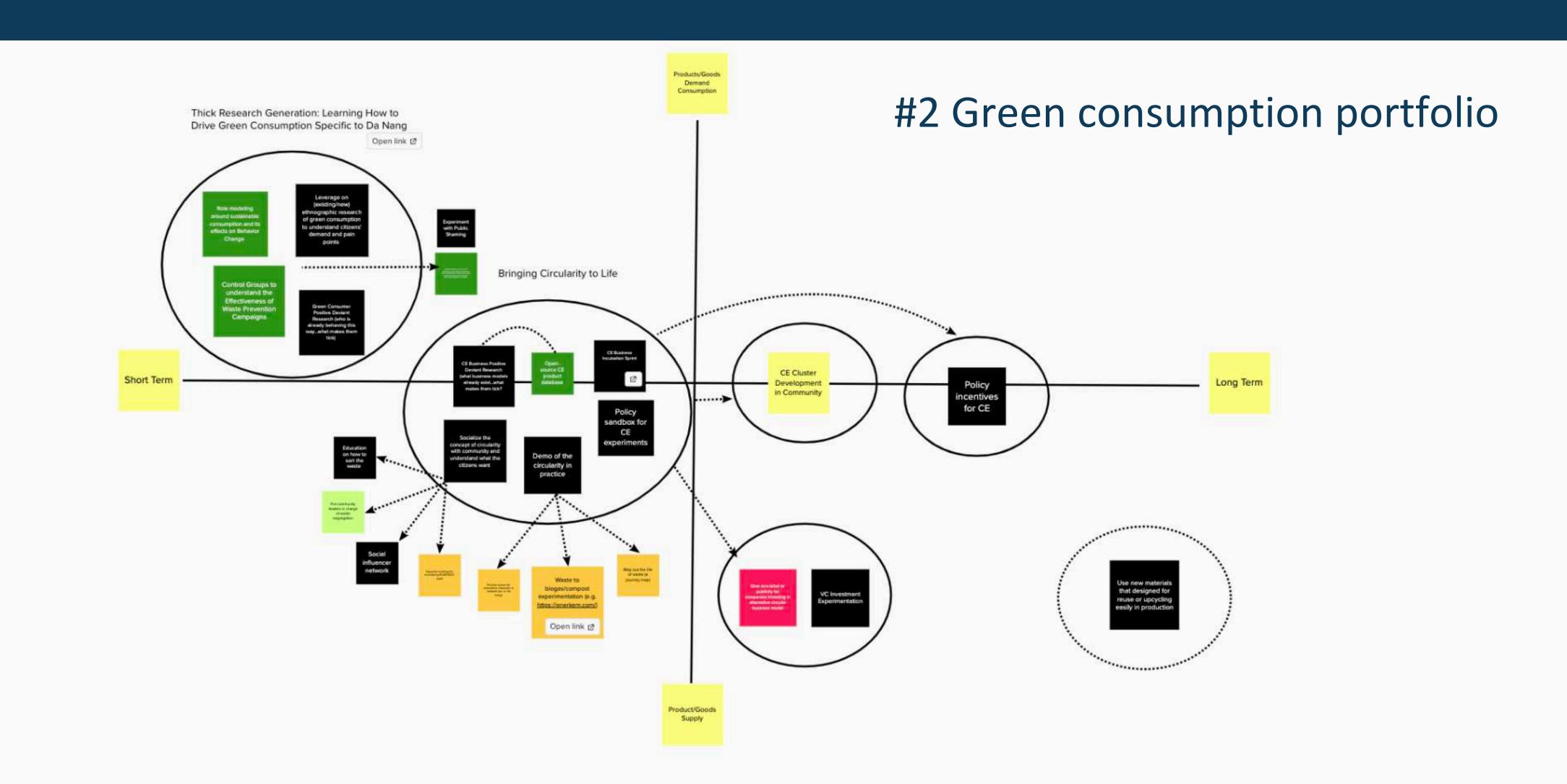


Building the narratives to enable systemic transformation



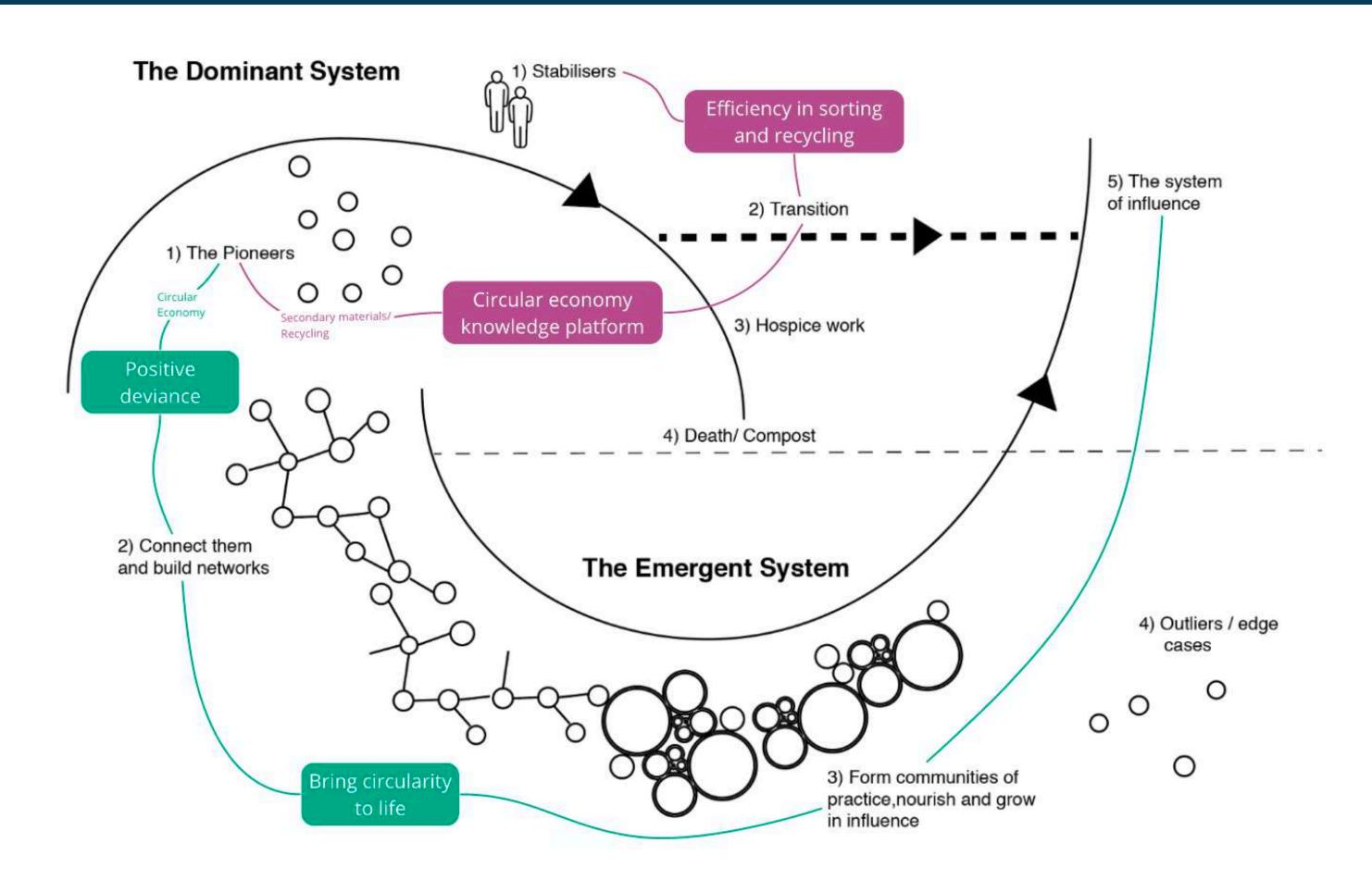


Building the narratives to enable systemic transformation



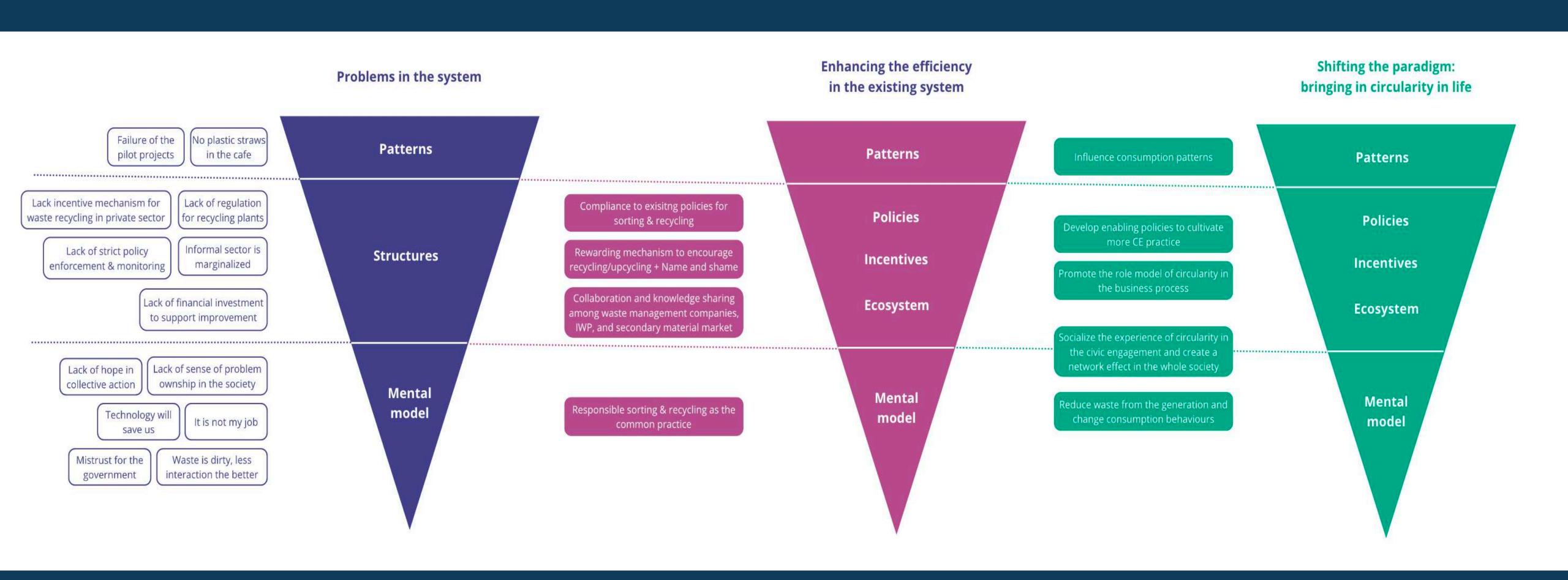


Building the narratives to enable systemic transformation





Acting on leverage points in a portfolio logic





Viet Nam sustainable development goals our focus more

Posted on November 11, 2020

# Launching Danang Circular Economy Hub for a green and sustainable city

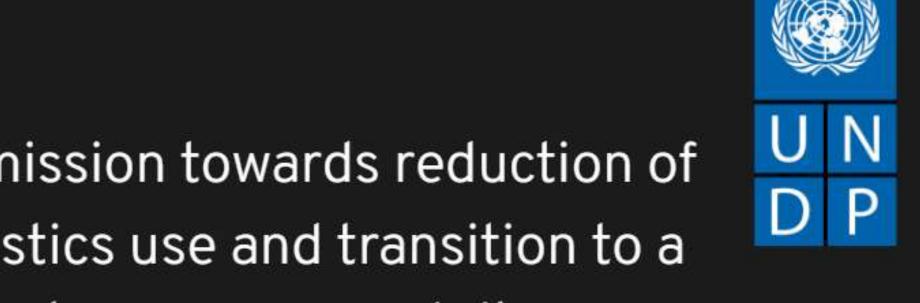
Green Avengers acts for the environment







Phase out 'scrap' plastic imports completely by 2025 with a view to promoting innovative materials use and production aligned to CE principles in Vietnam.

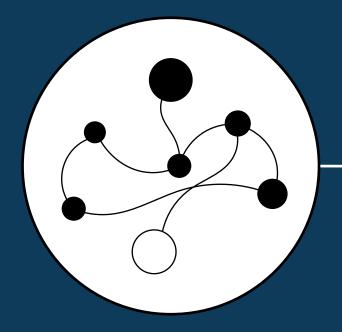


- A mission towards reduction of plastics use and transition to a circular economy entails gradually decoupling economic activity from the consumption of finite resources and designing waste out of the system.
- It represents a systemic shift that builds long-term resilience, generates business and economic opportunities, and provides environmental and societal benefits.

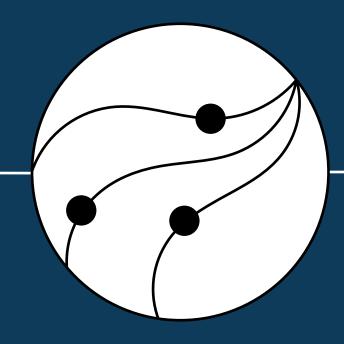
# Embedding the portfolio logic in a service offering

### Executors vs. Strategic shapers

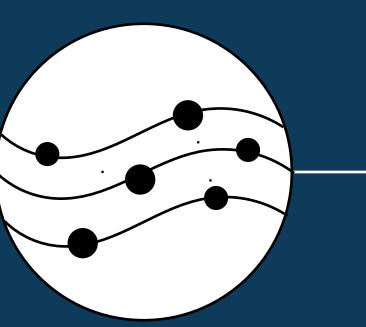
Ethnographic research



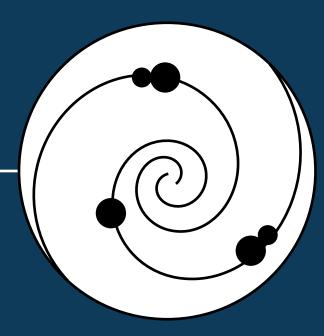
Systemic design workshop



Portfolio design



**Running Experiments** 



- > Collect thick data
- > Understand pain points
- > Empathize with stakeholders' experience
- + Surface needs from the ground
- + Differentiate stakeholders
- + Explore the "unseen"

- > Common understanding
- > Common vision
- > Ideation and socialization
- + Stakeholders alignment
- + Identify problem areas for action (e.g. call for proposal)

- > Enhance coherence
- > Act on levers for changes
- > Interact with the whole system
- + Synthesize ideas with coherence
- + Design portfolio of interventions
- + Build investment pipelines

- > Experiments design & testing
- > Evaluate effectiveness & impact
- > Capture learning and feedback
- + Reduce risks for investment
- + Accelerate learning
- + Generate impact at scale

<u>Let's Talk Plastics Session 9.</u>
Tackling Plastic Pollution in the Asia Pacific Region

### Japan's "Marine Initiative"

TOKIOKA Toshikazu
First Secretary, Embassy of Japan in Cambodia

10 March 2021 Phnom Penh, Cambodia

### Marine Plastic Litter(MPL) at the G20 Osaka Summit in June 2019

 The "Osaka Blue Ocean Vision" which aims to reduce additional pollution by MPL to zero by 2050 was shared by G20 leaders

 $ec{\Lambda}$ owards realization of the "Osaka Blue Ocean Vision",

- Initiative" in order to support developing countries effort in the area of waste management mainly through the following policy measures:
  - 1. International Cooperation including bilateral ODA assistance through international organizations
  - 2. International Operations by Japanese Companies, NGOs and Local Governments
  - 3. Dissemination and Sharing of Best Practices of Measures to combat marine plastic litter

### "MARINE Initiative" toward Realization of the Osaka Blue Ocean Vision

- Toward realization of the "Osaka Blue Ocean Vision" that we aim to reduce additional pollution by marine plastic litter to zero by 2050, which was shared at the G20 Osaka Summit, Prime Minister Abe announced that Japan will support developing countries' efforts including their capacity building and infrastructure development in the area of waste management at the summit.
- To this end, the Government of Japan has launched the "MARINE Initiative" to advance effective actions to combat marine plastic litter at a global scale focusing on (1) Management of wastes, (2) Recovery of marine litter, (3) Innovation, and (4) Empowerment.

Japan will support empowerment in developing countries to promote waste management, recovery of marine litter, and innovation, mainly through the following policy measures.

#### 1. International Cooperation including bilateral ODA and assistance through international organizations

- ◆ Provide ODA and assistance through international organizations to:
  - Develop capacities and institutions including waste-related legal frameworks and waste sorting/collection systems to promote waste management and "3R (Reduce, Reuse, Recycle),"
  - Introduce quality environment infrastructure such as waste disposal facilities including recycling facilities and waste-to-energy plants.
- ◆ Provide training for 10,000 officials engaging in waste management all over the world by 2025.





#### 2. International Operations by Japanese Companies, NGOs, and Local Governments

Promote international business promotion and partnerships with NGOs and local governments, to facilitate export of infrastructure such as waste-management-related facilities, and innovation and technology introduction regarding plastic alternatives and recycling.



Waste-to-energy plant



Marine biodegradable plastics

#### 3. Dissemination and Sharing of Best Practices of Measures to combat marine plastic litter

- Disseminate and share Japan's best practices through relevant international conferences and initiatives.
- ◆ Advance sharing knowledge with ASEAN, through the "Regional Knowledge Centre on Marine Plastic Debris."

### Japan's Cooperation Projects after the G20

### **Multilateral Cooperation**

- UNEP with Lao PDR, Sri Lanka, and Bangladesh Determine the origins of plastic pollution and establish local partnerships for reducing plastic pollution
- UNEP-IETC with ASEAN countries
  Support for research on environmentally sound management, technology and treatment for Plastic Waste throughout Asia
- ESCAP with ASEAN countries
   Scaling up innovation to tackle marine plastic pollution
- AIT with Developing countries
   Master's Degree Program in Marine Plastic Abatement
- WCO with Asia Pacific countries
   Improve knowledge and capacity of Customs administrations for border management to deal with illegal shipment of plastic waste
- UNIDO with Nigeria and Egypt
   Study the availability of sustainable alternatives to plastics, and the viability of innovative packaging and recycling technologies

### Japan's Cooperation Projects after the G20 (cont.)

### <u>Bilateral Cooperation</u>

- UNIDO with South Africa
   Develop an action plan to strengthen the capacity of local industry
   to manufacture alternative materials, and build up capacities for
   plastic recycling
- UN-HABITAT with Philippines Enhance the gov. capacity for tackling plastic waste management, improve access to technology in cities & communities, and raise awareness of citizens/communities/private sector
- UNDP with Cambodia
   Develop policies and regulations, improve awareness among citizens/private sector, implement pilot initiatives in target cities, establish plastic recycling business models and disseminate best practices













### Cambodia's Systematic Approach for Fighting Against Plastic Pollution

#### **Mr. Meng Eang Taing**

Director of the Department of Green Economy, National Council for Sustainable Development & Project Manager for Combatting Marine Plastic Litter Project

#### Dr. Moeko Saito-Jensen

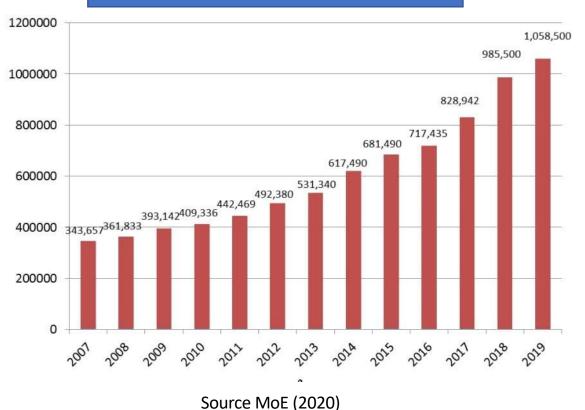
Environmental Policy Specialist (Circular Economy and Plastic Management) UNDP Cambodia

### **Ongoing Fight to Prevent Marine Plastic Pollution**

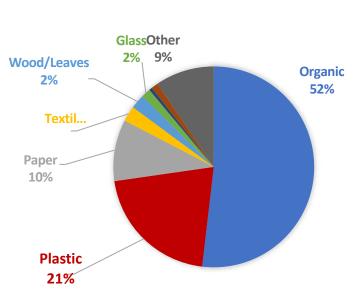


### Rapidly Growing Volume of Waste including Plastic

### Municipal Solid Waste Landfill Disposal in Phnom Penh (tons/year)



#### Municipal Solid Waste Composition in Phnom Penh



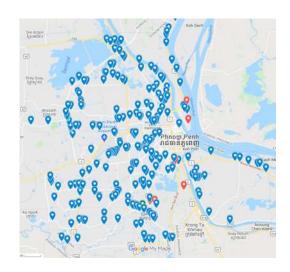
Source: Seng (2015)

### **Municipal Solid Waste Management in Cambodia**

	Volume (Tons)	Percent of total waste
Generated	4,090,209	100%
Formal Collection	2,571,235	63%
Illegal Dumping and Burning	1,194,456	29%
Informal Collection/ recycling	324,512	8%

Source: MoE (2015)





### **Challenges with Plastic Waste and Pollution**

Rapidly growing volume of plastic waste- adding pressure on existing landfills Burning and illegal disposal of plastic waste is common and highly polluting Marine plastic pollution:

- 80% of debris on beaches is plastic- (cigarettes, plastic food wrappers and plastic bags) & fishing gears causing marine plastic pollution (FFI)
- Many mammals, fish and birds suffer from ingesting plastic

### Challenges remain with large-scale investment in plastic recycling

 Less than 1 % of plastic waste is formally recycled by small-medium scale enterprises



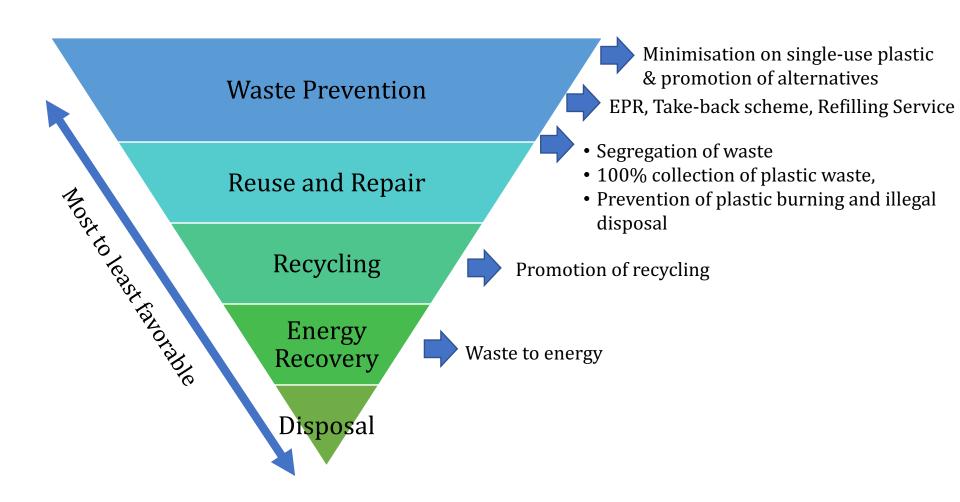




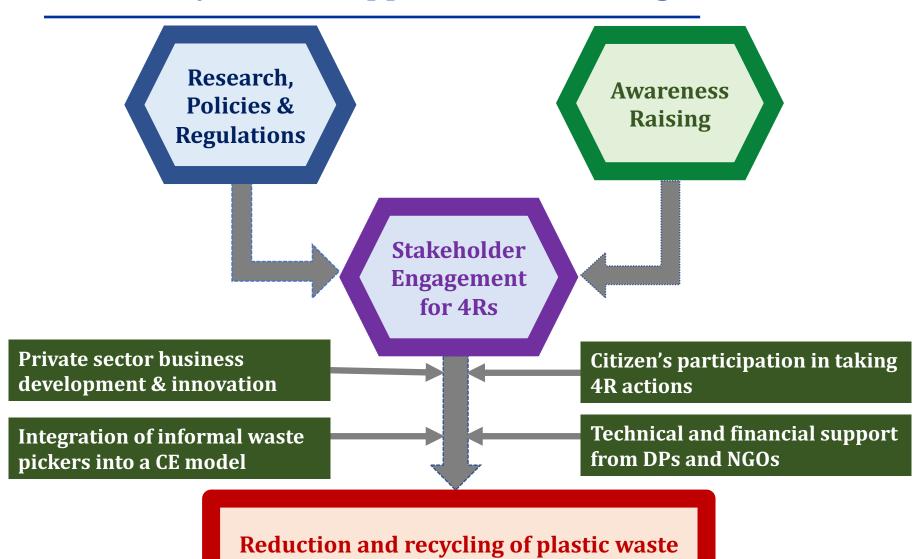
### 4Rs (Refuse, Reduce, Reuse, and Recycle) Framework



### Priorities for Plastic Waste Management (under the draft National Circular Economy Strategy)



### Cambodia's Systematic Approach for Tackling Plastic Pollution



### Reaserch, Policies and Regulations

#### Research

- Rapid assessments of global plastic regulations
- Research to identify top 10 most commonly found plastic items in water ways
- Behavioral insight into consumers' preferences for straws and waste bins
- Rapid assessments of plastic recycling challenges and enabling elements
- Review of existing Extended Producer Responsibility (EPR) & take-back schemes and policy recommendations for Cambodia (upcoming)

#### **Policies**

- National Policy for **Urban Solid Waste Management**: 2020-2030 (2021)
- Draft national Circular Economy Policy and Action Plan
- Draft national Plastic Action Plan and Roadmap

#### **Regulations**

- Sub-decree 168 on management of plastic bags to charge small levy (2018)
- Draft sub-decree on plastic management- including new measures on single-use plastic items

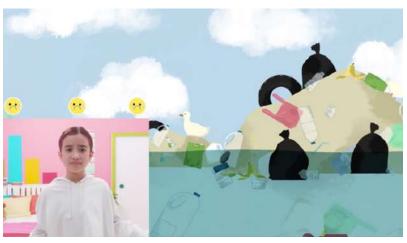
Note: most of the above have been led by MoE with support from DPs (e.g. Japan, Sweden, UNDP, World Bank)

### **Strategic Communication for Awareness Raising**











A series of Campaign activities (FB, videos, posters, concerts) in 2019 and 2020 reached over 10 million people & this year's campaign target is 5 million through using social media and working with influencers<sub>1</sub>

### **Stakeholder Engagement**



Circular Economy (CE) Leader platform targeted at the private sector (under development)

- Garment factories
- Wholesale, retail & packaging
- Delivery services
- Hotels
- Restaurants
- Coffee shops

National forum on plastic in 2019 mobilized over 130 participants and built a strategic coalition of to promote the shared goal of promoting a circular economy

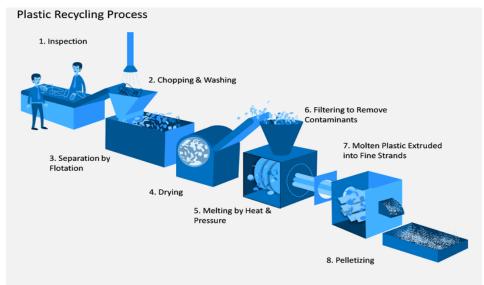


### **Business Development for Recycling and Plastic Alternatives**

### Identification of business solutions for plastic waste recycling and alternatives

 Assessment of business needs, potentials, and feasibility for plastic recycling and alternative business models

### Piloting and support for selected business interventions





### **Implementation of Priority Measures in Target Provinces**

**Target provinces**: major cities and coastal areas (e.g. Phnom Penh, Siem Reap and Sihanoukville)

- Scoping research to analyse waste volume and composition and identify major sources and hotspots of plastic waste for formulating priority measures
- Implementation of the priority measures to promote 4Rs in partnership with the govt, businesses, citizens and NGOs
- Linking to possible larger-scale investments for integrated waste management, transfer centres and recycling (e.g. ADB, WB and private sector)
- Capacity building of subnational govts for proper waste management





### Thank you

Cambodia's plastic initiatives have been suppoted by many including:













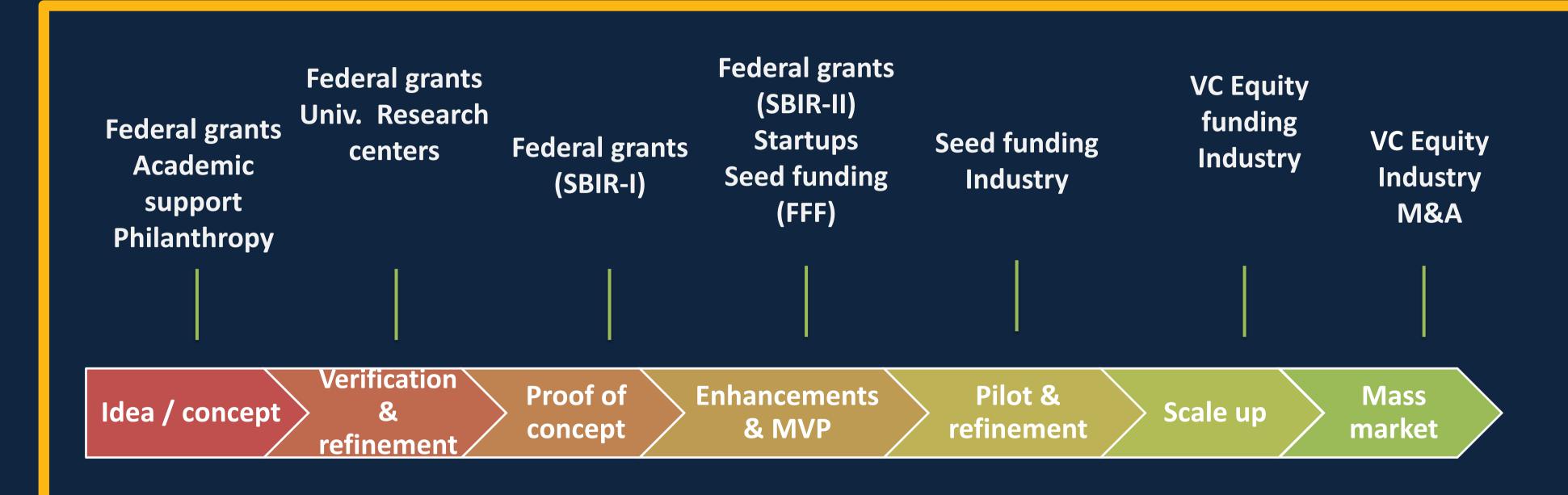








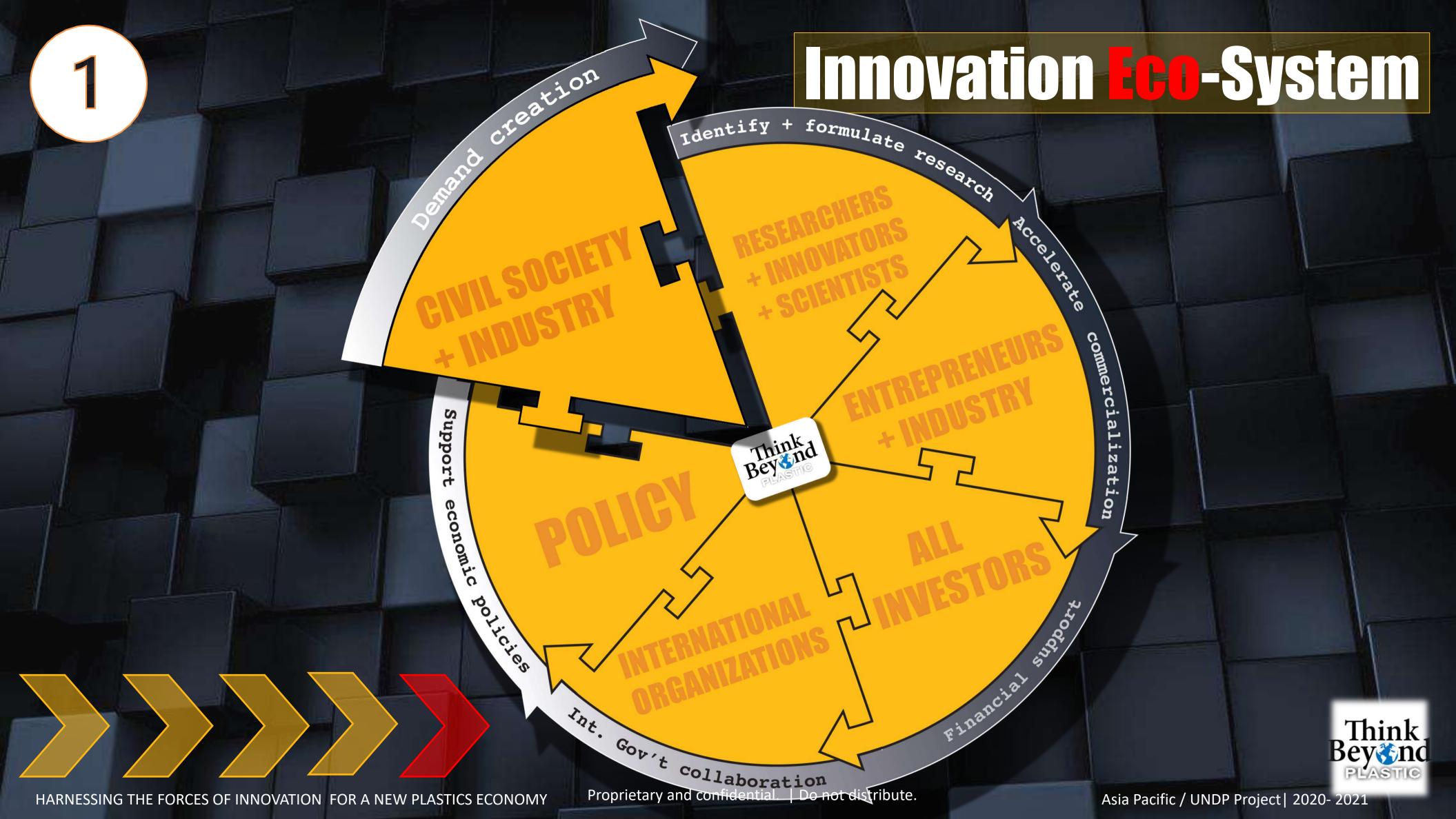
### The Bridge to Commercialization



Early stage valley of death

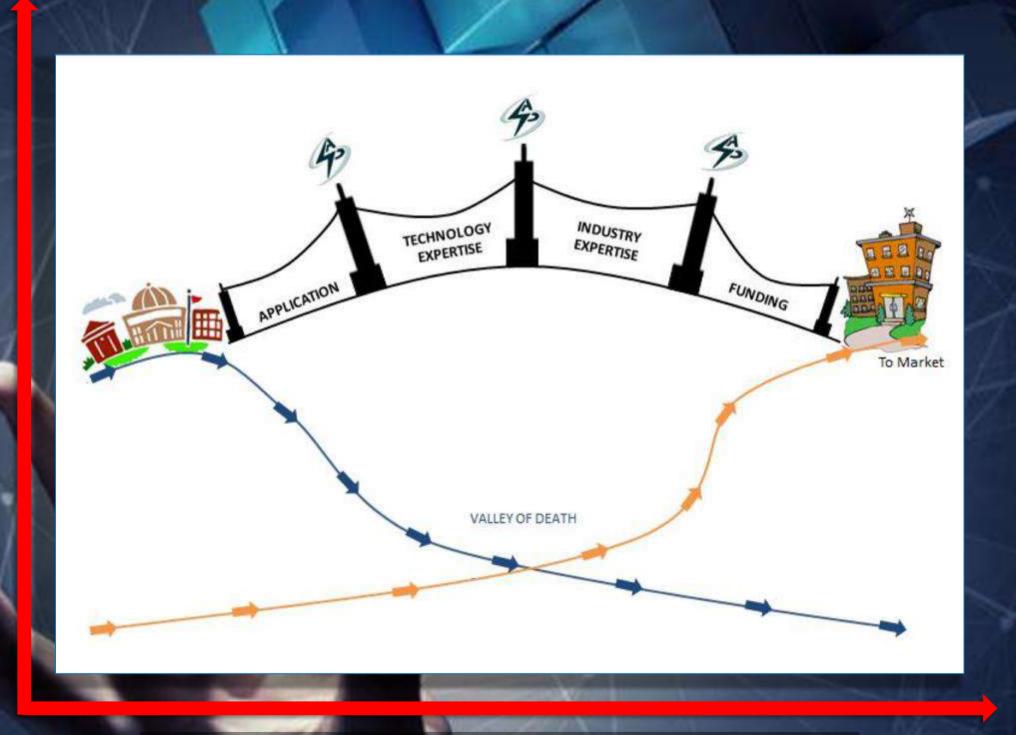
**Commercialization valley of death** 





**Availability of Resources** 

# Catalytic Fund



**Commercialization Timeline** 



**Tiered seed funding** supported by an acceleration program;

**De-risking** follow-on investment;

#### **Access to Innovation Hub Network**

- Specialized labs for development, testing, characterization, prototyping, scaling
- Science guidance and resources

**Industry mentorship** 

**Startup mentorship** 



## Acceleration and Scale Up Program

### Acceleration

Local partners and resources

6 Months

TRL 1 - 4

Non-dilutive

Training
Mentoring
Business
Guidance
MVP

### Scale Up

Global partners and resources

8+ Months

**TRL 6-9** 

Equity

Lab Space
MVP
Industry
Guidance
Pilots



#### Our Philippines Discovery

- Strong demand but singular focus
- Capacity to innovate untapped
- Strong, supported entrepreneurial spirit – more potential
- Job creation is a need
- Policy instruments need diversification
- Financing needs more diversity



### Regional Hub

- Complete innovation portfolio
- Directed research
- Resources, guidance and innovation labs
- Appropriate Financing
- Policy instruments supporting innovation
- Industry guidance
- Global network

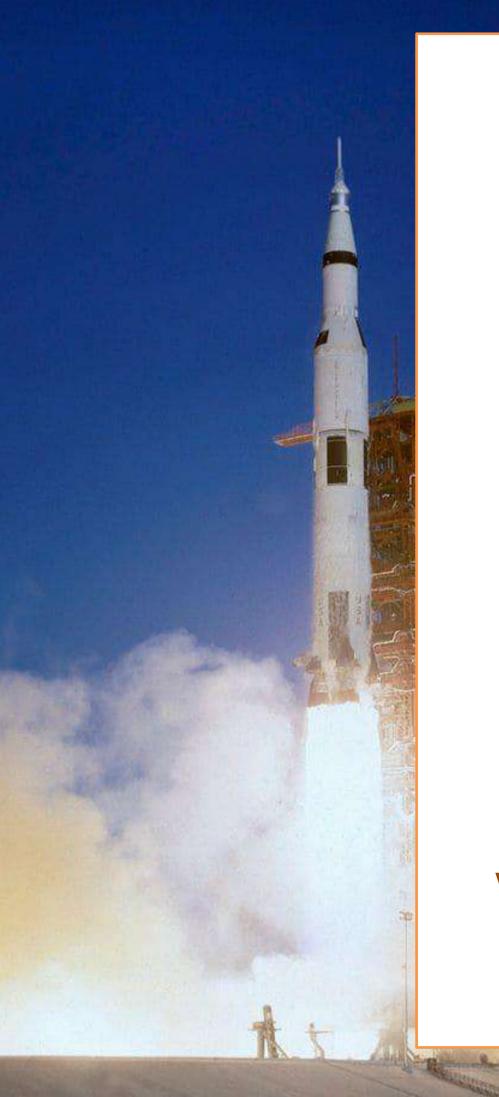


# Circular Economy

Services

**Bio-benign materials** 

**Green chemistry** 



#### **New Trends**

Home deliveries and e-commerce

**Safety** 

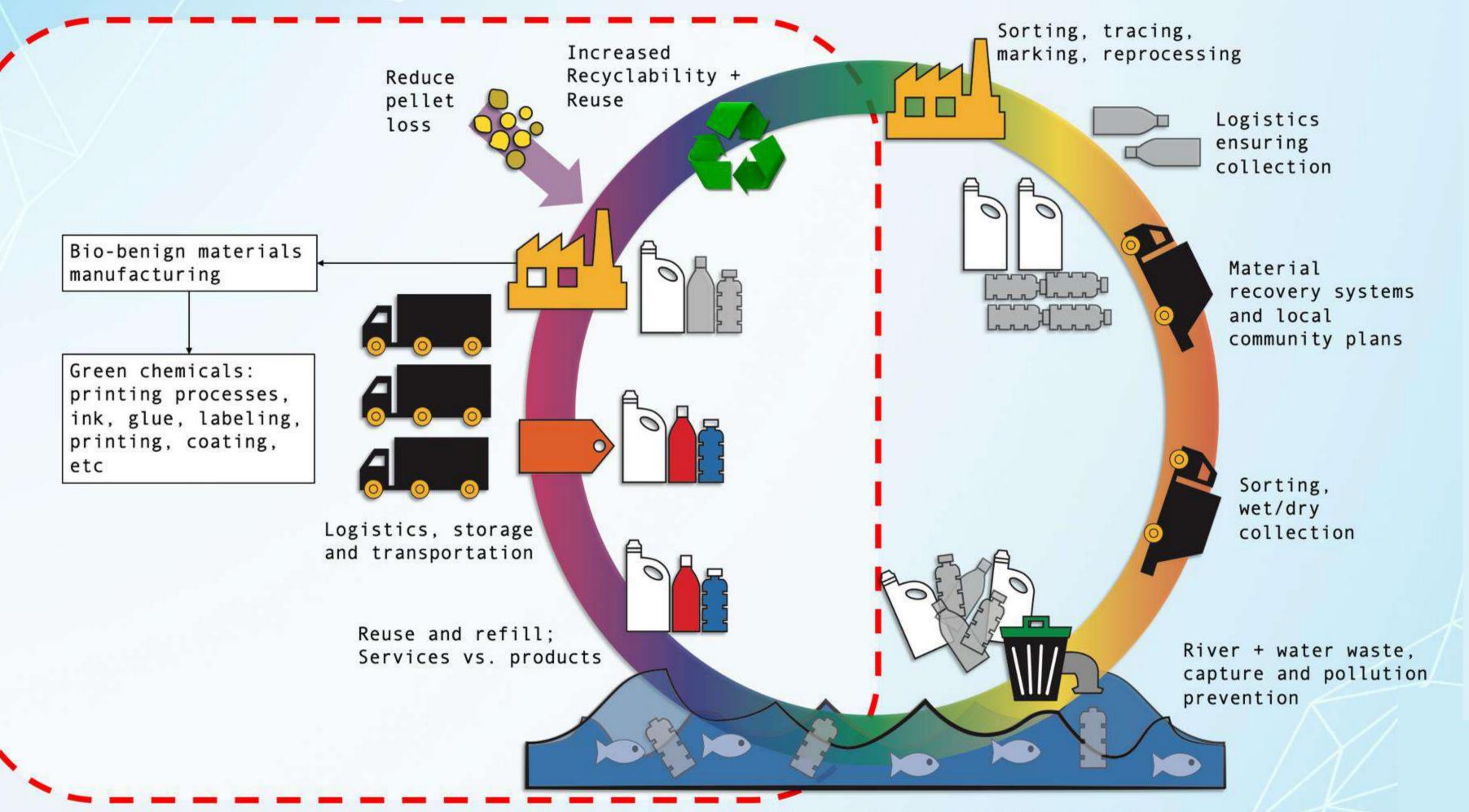
**Budget constraints** 

**Shortened supply chains** 

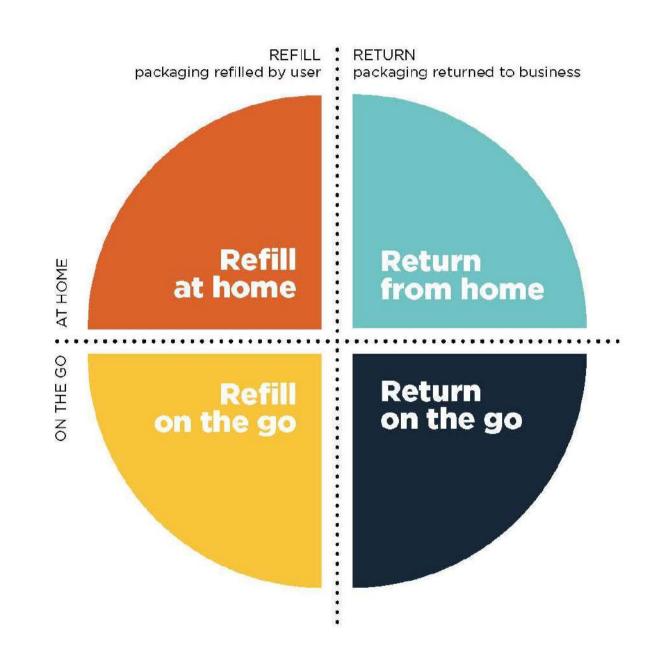
Vertical brand integration



#### **Innovation Opportunities in Packaging**



### Innovation Opportunities in Product Delivery



# The four reuse models

Business-to-consumer reuse models differ in terms of packaging 'ownership' and the requirement for the user to leave home to refill/return the packaging.



#### Refill at home

users refill
their reusable
container at home
(e.g. with refills
delivered through
a subscription
service)



#### Refill on the go

users refill their reusable container away from home (e.g. at an in-store dispensing system)



#### Return from home

packaging is picked up from home by a pickup service (e.g. by a logistics company)



#### Return on the go

users return the packaging at a store or drop-off point (e.g. in a deposit return machine or imailbox)

Note: B2B packaging and 'naked'/packaging-free products are not included in this framework.





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# RAISE YOUR HAND OR POST YOUR QUESTION IN THE CHAT BOX



#### THANKS TO TODAY'S SPEAKERS



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# THANK YOU!

STAY TUNED FOR SESSION #10
ON APRIL 14